

COURSE OVERVIEW

NINTEX WORKFLOW 2010 / 2013 / 2016

Duration 3 days

This course covers everything you need to know to install and use Nintex Workflow 2013, whether you are new to the product or already have some experience this course has something for everyone. The course starts with an overview of the product, giving you insight into potential uses, followed by an installation module to familiarise you with how the product works behind the scenes.

The rest of the course is dedicated to learning how to build and manage workflows, starting small with simple approval workflows but soon growing in sophistication as the workflows grow and you learn how to work with a variety of techniques including serial approval, loops, variables, database connections, error handling and state machines.

This course will suit a varied audience from developers to sales people.

Nintex Workflow 2013 exists to allow workflow creation and management without the need for programming, this sets the tone for the course with no programming required during any of the topics.

Note: *This release of Nintex Workflow 2013 contains the same functionality as Nintex Workflow 2010, If you have already attended the Nintex Workflow 2010 course you will not benefit from this course.*

Prerequisites

This course is a demanding three days aimed at delegates that are already experienced users of SharePoint. No prior knowledge of Nintex Workflow is needed but some previous experience of Nintex Workflow would be an advantage. It would also be an advantage if you have experience of creating workflows in Microsoft SharePoint Designer or Visual Studio.

Overview

The content of the course covers the following topics:

Installation and configuration of Nintex Workflow - upgrade issues etc.

Workflow fundamentals and Introducing Nintex Workflow designer, Rich Workflow designs using Nintex Workflow designer, Advanced Workflow Design capabilities with Nintex Workflow, Creating State Machine workflows with Nintex Workflow.

The Modules include the following topics.

Introduction to Nintex Workflow

Overview of Nintex Workflow

Workflow logic - defining workflow

Nintex Workflow and SharePoint

Nintex Web Site and Support

Installation and Configuration

Product versions and features

Installation requirements and setup

Central Administration Configuration

Upgrading

Getting Started with Nintex Workflow

Activating Nintex Workflow Site Features

Introducing the Nintex Workflow designer

Create a workflow

Managing the Workflows

Working with Templates

Managing Site level Settings

Creating Rich Workflows

Conditions and Action Sets

Working with Snippets

Using Workflow Variables

Rich Workflow Actions

Advanced Workflows

Working with Publishing Actions

Provisioning Active Directory Object

Managing Audiences and Profiles

Enterprise Integration

Enterprise Reporting

State Machine Workflows

The State Machine Action

Building a simple State Machine workflow

User Interface

Click less and do more

The Ribbon

Zoom and Print

Association Columns

Workflow Approval

User Defined Actions

User Defined actions overview

Creating User Defined actions without programming

Reusable Workflows

Creating Reusable workflows

Site workflows

Further Workflow Actions

Store data and Retrieve data actions

Capture document set version

Delete previous versions

Delete drafts

Delete multiple items

Convert document

Create item in another site

Update CRM record

Delete/Disable CRM record

Query CRM

Read document

Send document set to repository

Submit record

Declare as record

Undeclare as record

Update document

Wait for check out status change

Get meeting suggestions